

*Curriculum Vitae*

## **JAN L. JACOBOWITZ Esq.**

Ph: 305.972.6032

[jan@jacobowitzlaw.com](mailto:jan@jacobowitzlaw.com)

[www.LegalEthicsAdvisor.com](http://www.LegalEthicsAdvisor.com)



### **PROFESSIONAL PROFILE**

Jan L. Jacobowitz is a legal ethics, social media, and technology expert who is the founder and owner of Legal Ethics Advisor. Jan provides legal ethics consulting, expert testimony, opinion letters, and CLE training to law firms and legal organizations. Recently, she has been involved in cases involving issues such as attorney fees, conflicts of interest, and the unauthorized practice of law.

For over a decade, she was the Director of the Professional Responsibility and Ethics Program (PREP) at the University of Miami's School of Law. Under Jan's direction, PREP was a 2012 recipient of the ABA's E Smythe Gambrell Award---the leading national award for a professionalism program. Jan currently

continues to teach professional responsibility as an Adjunct Professor at Miami Law.

Jan is a Past President of the Association of Professional Responsibility Lawyers (APRL) and the co-chair of its Future of Lawyering Committee (FOL). As a co-chair of FOL, Jan participates in the ongoing national conversation concerning rethinking attorney regulation to address issues of access to legal services, the unauthorized practice of law, and lawyers partnering with non-lawyers.

Jan is also a member of APRL's advertising committee and one of the co-authors of APRL's 2015 Report on the Regulation of Lawyer Advertising and the Committee's 2016 Supplemental Report, both of which laid the groundwork for the ABA's recent revisions to the Model Rules of Professional Conduct pertaining to attorney advertising. Jan was previously APRL's liaison to the ABA's Standing Committee on Professionalism and served recently as the liaison to the ABA's Standing Committee on Ethics and Professional Responsibility. She was APRL's 2019-2020 liaison to the ABA's Center for Professional Responsibility Coordinating Counsel, and currently serves as APRL's liaison to the ABA's Standing Committee On Public Protection In The Provision Of Legal Services.

Jan is the co-author of the book, *Legal Ethics and Social Media, A Practitioner's Handbook*, and is among the first law school faculty throughout the country to teach Social Media and the Law. The 2022 Second Edition of her book was published in October 2022.

Jan also co-developed and teaches Mindful Ethics: Professional Responsibility for Lawyers in the Digital Age, which served as the catalyst for the book that she co-authored, Mindfulness & Professional Responsibility—Incorporating Mindfulness into the Law School Curriculum.

Jan served as one of five members of the Miami-Dade Commission on Ethics and the Public Trust from 2018-2020. She was the Vice Chairman of Broward County's Committee on Oversight of the Inspector General from 2011 until May 2018. She currently serves on the Miami Dade Bar's Professionalism Committee.

In 2018, Jan was nominated and then invited to become an American Bar Foundation Fellow, which is "a global honorary society of attorneys, judges, law faculty, and legal scholars whose public and private careers have demonstrated outstanding dedication to the highest principles of the legal profession and to the welfare of their communities. Membership in the Fellows is limited to one percent of lawyers licensed to practice in each jurisdiction. Fellows are recommended by their peers and elected by the Board of the American Bar Foundation."

Jan has presented at hundreds of Ethics CLE Seminars and has been a featured speaker or panelist on topics such as Legal Ethics in Social Media and Advertising, Lawyer's First Amendment Rights, Cultural Awareness in the Practice of Law, Cybersecurity, Mindful Ethics, Litigation Funding, eDiscovery, Conflicts of Interest, the Unauthorized Practice of Law, and Attorney Fees. She has also authored law review and journal articles in many of these areas.

Prior to devoting herself to legal education and legal ethics consulting, Jan practiced law for over twenty years. She began her career as a Legal Aid attorney in the District of Columbia; prosecuted Nazi war criminals at the Office of Special Investigations of the U.S. Department of Justice; and was in private practice with general practice and commercial litigation firms in Washington and Miami.

Jan has a J.D. from George Washington University and a B.S. in Speech from Northwestern University. She is an active member of the Florida Bar, the D.C. Bar and the California Bar. She is also a certified civil court mediator. Jan and her family have made South Florida their home for the past 38 years.

## LEGAL ETHICS CONSULTING EXPERIENCE

### Legal Ethics Consulting, LLC. dba Legal Ethics Advisor

2012-Current | Miami, Florida

**Founder & Owner** of a full-service legal ethics consulting business that provides general legal ethics advice, risk management assessment, CLE presentations, and expert consultation and testimony in litigation matters.

## ACADEMIC /TEACHING EXPERIENCE

### Quimbee

2020-2021 | Online-Remote

**Educator** on the Quimbee team. Contracted to develop unique CLE materials and record

programming as a featured speaker after which Quimbee's design team develops an avatar and animation for the final product. Recent CLE's include cannabis representation, social media use, an introduction to conflicts of interest, and attorney fees.

### **University of Miami School of Law**

2007-Current | Miami, Florida

#### **Part-Time Lecturer 2021-Current**

Currently teaching Mindful Ethics: Professional Responsibility for Lawyers in the Digital Age, an innovative course that I co-created and have co-taught annually since 2010.

#### **Director, Professional Responsibility and Ethics Program (PREP) 2007-2020**

The program provided an opportunity for students to apply their study of professional responsibility and legal ethics in a variety of real-world settings. The Director teaches legal ethics and supervises research, writing, and preparation of seminar materials and coordinates and moderates the presentation of Ethics CLE seminars throughout the South Florida legal community. The Director also supervises students' participation in other ethics projects such as legal symposia and round table luncheon events.

#### **Lecturer in Law 2007-2020**

Courses routinely taught included Professional Responsibility & Ethics, Mindful Ethics: Professional Responsibility for Lawyers in the Digital Age (an innovative course co-created and developed), and Social Media and the Law. Other courses taught includes Administrative Law, Government and Ethics Workshop, and Public Interest Law Seminar.

#### **Director, Summer Public Interest Law Fellowship Program 2008-2012**

A nine-week program during which the Director placed and monitored students in externships and taught a public interest law seminar. The students were required to maintain a journal and write a twenty-page article. The program awarded a stipend to each student, three course credits and was funded by the Florida Bar Foundation.

#### **Government and Ethics Project Director 2007-2010**

This project involved the development of a resource center to provide expertise in the ethics laws on the federal, state and local level. The project commenced with a partnership with the Miami-Dade Commission on Ethics and Public Trust and a workshop course on Ethics and Government, which developed a Model Appearance of Impropriety Statute, which was submitted for review by various Miami-Dade County municipalities.

### **Coral Reef Senior High**

2002-2007 | Miami's Mega Magnet School

#### **Legal Academy Teacher**

Courses included Comprehensive Law, Legal and Special Issues in Public Affairs, Constitutional Law, International Law and Consumer & Business Law and were customized to emphasize critical thinking and communication skills and also included performance-based group activities such as mock legislative hearings and trials. Additionally, personal initiative resulted in

successfully coaching the mock trial team, moot court teams, We the People team, working in conjunction with University of Miami Law School's Street Law Program, interacting with a community advisory board and arranging guest speakers and field trips relevant to the curriculum. Other courses taught included Speech & Debate and Honors World History.

## LEGAL EXPERIENCE

### American Bankers Insurance Group

1990 - 2000

Miami, Florida

Senior Associate Corporate Counsel in the legal department of an international multi-line specialty insurance carrier. Responsibilities included commercial litigation strategy and management; contract negotiations primarily with major retail and bank accounts, contract drafting and review; review of telemarketing and direct mail pieces; regulatory compliance matters; legal advice and consultation to senior management; participation in development of business plans and marketing as member of the Retail Market's business board; supervision of junior attorneys; and, teaching contract class for the corporate training center.

### Dunn & Dresnick

1987 – 1990

Miami, Florida

Partner at an eight-lawyer litigation firm. Managed all aspects of civil litigation from inception through the appellate process, primarily in the areas of commercial, insurance, real estate, and civil rights law; cases involved representation of various corporations involved in the areas of surety, air cargo, computer programming, truck leasing, the hotel and restaurant industry, and insurance premium financing. Management responsibilities included supervision of associate attorneys, management of the law clerk program, health insurance, and library supervision.

### Department of Justice

1984 – 1986

Washington, D.C.

Trial attorney in the Office of Special Investigations – the office is responsible for all aspects of civil litigation on denaturalization and deportation cases of United States residents alleged to have committed Nazi war crimes. Duties included case review and analysis, obtaining evidence from abroad, drafting of pleadings in all phases of judicial and administrative litigation, depositions in U.S. and abroad, and trials and appeals.

### Robert A. Ades & Associates

1981-1984

Washington, D.C.

Trial attorney in seven-lawyer litigation firm that specialized in reduced fee and prepaid services for labor union members. Managed the personal injury section of the firm; trained law clerks and paralegals; negotiated and litigated negligence and tort cases; handled domestic relations litigation and occasional client representation in the areas of real estate, bankruptcy, social security, criminal, and small claims.

### Legal Aid Society of the District of Columbia

1980- 1981

Washington, D.C.

Trial attorney. Handled litigation of domestic relations cases involving issues of child custody, non- support, paternity, adoption and child neglect.

## ADMITTED TO PRACTICE

Supreme Court of Florida; United States District Court for the Southern District of Florida; United States District Court for the Middle District of Florida; United States District Court of the District of Columbia; District of Columbia Court of Appeals, Supreme Court of California.

## PROFESSIONAL AFFILIATIONS

American Bar Association; District of Columbia Bar Association; Florida Bar Association; Dade County Bar Association; Florida Association of Women Lawyers; Association of Professional Responsibility Lawyers; AALS Professional Responsibility Section; ABA Center for Professional Responsibility section; Anti-Defamation League's Civil Rights Committee Member.

## PROFESSIONAL APPOINTMENTS

ABA Foundation Fellow, Member, DCBA Professionalism Committee, Past Ethics Commissioner on the Miami-Dade Commission on Ethics & the Public Trust, APRL's liaison to the ABA's Center for Professional Responsibility/Section Officers Conference Joint Committee on Ethics and Professionalism; Past UM Representative member on the Florida Bar CLE Committee; Past APRL liaison to the ABA Standing Committee on Ethics & Professional Responsibility; Past APRL Board Member; Past APRL Liaison to the ABA Committee on Professionalism; Past Vice Chairman of the Broward Select/Oversight Committee for the Inspector General.

## EDUCATION

### George Washington University – Washington, DC

Juris Doctor, 1979

Internships and part-time employment included the National Education Association, the International Brotherhood of Electrical Workers, J.W. Marriott Corporation, Women's Legal Defense Fund, and two private law firms.

### Northwestern University – Evanston, IL

Bachelor of Science in Speech, 1976

Communication Studies Major/Political Science Minor

Student positions included University – Community Relations Board, N.U. Guard new student week committee, Associated Student Government, Chairman of the N.U. Evanston Multiple Sclerosis Fund Drive, N.U. Representative at the National Dance Marathon for Charity & Founding Member of Northwestern University's Dance Marathon, House Committee Member of Kappa Kappa Gamma Sorority.

## HONORS AND AWARDS

### Professional

- Honorable Mention Award at ABA Section of Environment, Energy, and Resources Fall Conference for article, *Social Media Through the Ages...A Brief History*
- ABA Foundation Fellow, 2018
- ABA E. Smythe Gambrell Award –Awarded to PREP while under my direction, August 2012
- Professional Advisory Committee of the Foundation of the Greater Miami Jewish Federation Appreciation Award for the interactive presentation, *What "Will" the Lawyer Do? Ethical Issues in Trust and Estate Law* at the Spring Seminar, April 29, 2010

- Dade County Bar Association (DCBA) certificate of merit for the speech, *Ethical Implications of Social Media presented at DCBA's Ethics and Professionalism in Changing Times seminar on October 2, 2009*
- Chief Justice's Commendation for Leadership in Judicial Education, 2006
- Gavel Award for Florida High School Moot Court Competition, 2006
- We the People Constitution Education Award, 2006
- Florida Law Related Education Association's We the People Scholarship teacher, 2006
- Civitas International Guest Lecturer at the 2006 Democracy Camp, Pecs, Hungary

## Academic

- Mortar Board, Senior Women's Honorary – Top 20 Women at Northwestern
- Highest Academic Distinction from Kappa Kappa Gamma Sorority
- Alpha Lambda Delta, Sophomore Women's Honorary
- Northwestern University's Dean's List for 10 of 12 quarters

## PUBLICATIONS

### Books

- *Legal Ethics and Social Media: A Practitioners Guide, 2nd Edition (Co-Author)* (American Bar Association 2022)
- *Legal Ethics and Social Media: A Practitioners Guide (Co-Author)* (American Bar Association 2017)
- *Professional Responsibility and Mindfulness--Incorporating Mindfulness into the Law School Curriculum (Co-author)* (Mindful Living Press 2012)

### Book Chapters

- *Technology and the Legal Profession—What's Legal Ethics Got to Do with IT?*, Law Meet Tech, (Globe Law and Business, 2023)
- *Mindfulness and Professionalism, The Essential Qualities of a Professional Lawyer*, Center for Professional Responsibility, (American Bar Association 2013)

### Forthcoming

- *Professionalism in the Digital Age: The ethical use of Technology, Social Media, and Artificial Intelligence*, The Ethics and Professionalism Committee of the ABA Litigation Section Book Project (American Bar Association 2024)

### Articles

- *To Be or Not to Be—Legal Ethics, Technology & the Afterlife of Digital Assets*, Wealth Counsel Quarterly Vol 18 Issue 1(2024)



- *From the Black Sox to the Black Box—Judicial Ethics in the Digital Age*, Texas Supreme Court Historical Society Journal Fall 2023, No. 13, Vol. 1
- *UPL: The Unauthorized Practice of Law or The Unfair Prohibition of Legal Assistance? —Moving Towards a Definition of UPL that Serves the Greater Good* (co-author), St. Mary's Legal Malpractice & Ethics 283 (2023)
- *Legal Ethics, Artificial Intelligence, and Mindfulness*, Oh My!, E-Zine, Legal Business World (October 2023)
- *Mass Torts and Massive Fees—Which State Governs?* Featured Article: Mass Torts Puerto Rico Magazine (May 2022)
- *Wellness Unplugged: Technology's Impact On Attorney Mental Health*, (co-author), The Benchers, The American Inns of Court (March/April 2022)
- *Negative Commentary, Negative Consequences---Legal Ethics, Social Media, and The Backfire of Explosive Commentary*. St. Mary's Legal Malpractice and Ethics Journal (Symposium Issue, January 2021)
- *Arizona and Utah Jump Start Regulatory Reform*, (co-author), ABA Law Practice Today. (December 21, 2020)
- *Chaos or Continuity? The #Attorney-Client Relationship in the Digital Age*, Vanderbilt Journal of Entertainment and Technology Law. Vol. 23, No. 2 (2021)
- *In the Midst of Change, a Few Truths Remain--A Review of Trazenfeld and Jarvis's Florida Legal Malpractice Law*. St. Mary's Legal Malpractice and Ethics Journal, 19<sup>th</sup> Annual Symposium Issue (July 2020)
- *Face-off on Facebook: Judges and Lawyers as Social Media "Friends" in a Post Herstein World* (Co-Author) Florida Bar Journal (July 2019)
- *The Vulnerable Client: Standing at the Crossroad of Compassion and Competence* (Co-Author) MIE Journal (November 2018)
- *Happy Birthday Siri! Dialing in Legal Ethics for Artificial Intelligence, Smart Phones, and Real Time Lawyers* (Co-Author) Texas A&M Property Law Journal Vol. 4 No. 5 (August 21, 2018)
- *Mindfulness and Finding Calm in the Storm: The Cultivation of Wellness in the Legal Profession* Texas Bar Journal, May 17, 2017
- *Ending the Pursuit: Releasing Attorney Advertising Regulations at the Intersection of Technology and the First Amendment* Professional Lawyer, Vol. 24 No. 2, Spring 2017
- *Cultural Evolution or Revolution? The Millennial's Growing Impact on Professionalism and the Practice of Law*, The Professional Lawyer, Vol. 23. No.4, American Bar Association (2016)

- *Lawyers Beware! You Are What You Post---The Case for Integrating Cultural Competency, Legal Ethics and Social Media*, SMU Technology and the Law Journal 17 SMU Sci. & Tech. L. Rev. 541 (Winter, 2014)
- *Mindful Ethics and the Cultivation of Concentration* (Co-Author) University of Las Vegas Nevada Law Review, Symposium Edition *Nevada Law Journal*: Vol. 15: Is. 2, Article 14 (2015)
- *Cultivating Professional Identity & Creating Community: A Tale of Two Innovations* University of Arkansas at Little Rock Law Review, Balance in Legal Education Symposium Issue 36 U. Ark. Little Rock L. Rev. 319 (2014)
- *Mindful Ethics--A Pedagogical and Practical Approach to Developing Professional Identity, Enhancing Legal Ethics and Encouraging Civility* (Co-Author) St. Mary's Journal on Legal Malpractice and Ethics (Spring 2014)
- *The Social Media Frontier: Exploring A New Mandate for Competence in the Practice of Law* (Co-Author) 68 University of Miami Law Review 445 (Winter 2014)
- *Book Review, Florida Legal Malpractice and Attorney Ethics*, Florida Bar Journal (January 2014)
- *Fidelity Diluted: Client Confidentiality Gives Way to the First Amendment & Social Media In Virginia State Bar, ex rel. v. Horace Frazier Hunter* (Co-Author) 36 Campbell Law Review 75 (Fall 2013)
- *The Benefits of Mindfulness for Litigators*, Litigation, American Bar Association-The Journal of the Section of Litigation, Spring 2013 Volume 39 Number 2
- *The Legal Perils of Social Media—Avoiding Landmines in Cyberspace*, Miami Law Magazine, Winter 2013
- *Endless Pursuit: Capturing Technology at the Intersection of the First Amendment and Attorney Advertising*, (Co-Author) University of Florida Law School Volume 17 Journal on Technology, Law & Policy 63 (June 2012)
- *"As the Twig Is Bent:"<sup>1</sup> Law Student Insights Regarding Pro Bono and Public Interest Law* (Co-Author) Florida Bar Journal, May 2012
- *A Rose by Any Other Name-Enhancing Professionalism through Cultural Competency* (Published in the FAWL Journal, Spring 2009 and availability on SSRN)
- *The First Amendment and Legal Profession: Is Silence Golden?* (Published in the Social Security and Disability Conference Book, June 2008 and available on SSRN)

#### American Bar Association Registered Blawgs:

2012- Current - *Legal Ethics In Motion Faculty*. Advisor from 2012-2020, occasional blogger, and editor of over 500 posts as of January 2021; primary blogger commencing 2021.



2010- 2011 - *Legal Ethics Emporium The Bazaar Where Law & Society Intersect*  
Manager and author of approximately 40 posts

## PRESENTATIONS

### Forthcoming:

- Panelist, ALI CLE, *Legal Ethics and Technology 2.0*, March 19, 2024 (Webinar)
- Dialogue Leader/Faculty, *Sedona Conference on AI and the Law, Professional Responsibility Issues Raised by Artificial Intelligence*, April 4, 2024 (Washington, DC)

### Presentations:

- Panelist, *Stafford Webinars*, *Ethics of Client Billing and Fee Collection*, October 19, 2023 (Webinar)
- Panelist, *Federal Bar Association Annual Meeting*, *Way Too Smart? Ethical Quandaries and the Use of AI*, September 22, 2023 (Memphis, Tennessee)
- Panelist, *ABA Law Practice Management, Ethics Committee*, *Building Your Brand On Social Media without Losing Your License: A Legal Ethics Seminar*, August 17, 2023 (Webinar)
- Featured Speaker, *NORMAL Business Conference*, *Where There's Smoke, Is There Fire? Weeding Through the Ethical Issues Confronting the Cannabis Practitioner*, June 9, 2023 (Denver, Colorado)
- Panelist, *ABA Center for Professional Responsibility Annual Conference*, *UPL: The Unauthorized Practice of Law or The Unfair Prohibition of Legal Assistance? —Moving Towards a Definition of UPL that Serves the Greater Good*, June 4, 2023 (New Orleans, Louisiana)
- Panelist, *Bloomberg Law*, *Generative AI & Legal Ethics: The Intersection of Efficiency and Ethical Discord*, May 23, 2023 (Webinar)
- Co-Speaker, *Florida Legal Services*, *Wellness Unplugged: Technology's Impact on Attorneys Mental Health*, May 3, 2023 (Webinar)
- Moderator, *APRL & Law Society of England and Wales Joint Meeting*, *Rethinking Legal Education for the 21Century*, April 27, 2023 (Washington, D.C.)
- Panelist, *ABA Section of Litigation Conference*, *The Attorney-Client Privilege—An Ethics Test*, April 21, 2023 (Atlanta, Georgia)
- Co-Speaker, *Texas Center for Legal Ethics*, *The Future of Professionalism: Maintaining Civility in an Online World*, April 14, 2023 (Via Zoom)

- **Co-Speaker, Palm Beach County Bar Association, Ethical Landmines in Lawyer's Use of Technology**, March 15, 2023 (Via Zoom)
- **Panelist, PLI CLE, Social Media Seminar**, March 13, 2023 (New York, New York)
- **Co-Speaker, Miami Dade Bar, Social Media Do's and Don'ts**, March 1, 2023
- **Co-Speaker, St. Mary's Legal Malpractice and Ethics Journal Symposium, UPL: The Unauthorized Practice of Law or The Unfair Prohibition of Legal Assistance? —Moving Towards a Definition of UPL that Serves the Greater Good**, January 27, 2023 (San Antonio, Texas)
- **Co-Speaker, ALI CLE Social Media & Legal Ethics 2.0**, January 25, 2023 (Webinar)
- **Featured Speaker, Mass Tort News, Legal Cast, Expert Legal Ethics Advice for a Virtual World**, November 8, 2022 (MTN YouTube Channel: [https://www.youtube.com/watch?v=P6XKnu6\\_PFA](https://www.youtube.com/watch?v=P6XKnu6_PFA))
- **Co-Speaker, Florida Legal Services, Legal Ethics and Technology 2.0-- Lawyers Navigating Technology & Ethics Issues in the Remote Practice of Law**, November 2, 2022 (Webinar)
- **Featured Speaker, Fourth District Court of Appeal, Negative Commentary—Negative Consequences: Legal Ethics, Social Media, and the Impact of Explosive Commentary**, October 19, 2022 (West Palm Beach, Florida)
- **Co-Speaker, American Intellectual Property Law Association, Creating and Running an Ethical IP Law Firm: A Survival Guide for Patent and Trademark Practitioners – Part 1**, October 6, 2022 (Webinar)
- **Co-Speaker, ALI CLE, Ethics of Representing Cannabis Clients—Weeding Through the Hazy Issues**, September 14, 2022 (Webinar)
- **Co-Speaker, North Carolina Sustainable Energy CLE, #Social Media Savvy—Revisiting Legal Ethics in the Digital Age**, June 23, 2022 (Raleigh, North Carolina)
- **Featured Speaker, Tampa Bay ABOTA Professionalism, Civility, and Ethics Seminar 2022, Negative Commentary, Negative Consequences—Revisiting Social Media for Lawyers**, June 10, 2022 (Tampa, Florida)
- **Panelist, ABA National Forum on Public Protection, Regulatory Innovations, and Implications for Public Protection**, June 3, 2022 (Baltimore, Maryland)
- **Panelist, ABA Litigation Section Annual Conference, Avoiding Ethical Risks in a Hybrid Work Environment**, May 5, 2022 (Miami Beach, Florida)
- **Co-Speaker, The Center for American and International Law, Wellness Unplugged: Technology's Impact On Attorney Mental Health** April 7, 2022 (Webinar)
- **Co-Speaker, Immigrant National Resource Center Naturalization Seminar, Zooming through the Pandemic and Beyond—The Ethics of the Remote Practice of Law**, April 6, 2022 (Miami, Florida)

- **Featured Speaker, Miami-Dade Bar Association, Are You Socially Correct?** March 11, 2022 (Zoom)
- **Moderator & Panelist, American Inns of Court Bench & Bar Conference, Social Media Law,** February 18, 2022 (Miami, Florida)
- **Panelist, New Jersey Institute For Continuing Legal Education, Legal Ethics and the First Amendment,** September 22, 2021(Zoom)
- **Panelist, New York State Bar Association, I Am Not a Cat: Lawyering in the Virtual Age,** September 30, 2021 (Larchmont, New York)
- **Moderator & Panelist, Lawline, Sandcastles in the Sky: Legal Ethics and the Future of Law,** November 30, 2021 (Webinar)
- **Featured Speaker, J. Reddick Bar Association, Negative Commentary, Negative Consequences,** October 21, 2021(Zoom)
- **Panelist, ABA SEER, Legal Ethics & Social Media,** October 15, 2021 (Washington, D.C.)
- **Co-Panelist, Texas Center for Legal Ethics, Ethics to Go,** October 6, 2021 (Zoom)
- **Panelist, New York State Bar Association, I Am Not a Cat: Lawyering in the Virtual Age,** September 30, 2021 (Zoom)
- **Panelist, LF Dealmakers Forum 2021, Legal and Regulatory Developments in the U.S. and the Road Ahead,** September 29, 2021 (New York, New York)
- **Panelist, New Jersey Institute For Continuing Legal Education, Legal Ethics and the First Amendment,** September 22, 2021(Zoom)
- **Moderator, NYCLA CLE Institute and Programs, From Hero to Zero: The Giuliani Suspension- Insights & Repercussions,** August 11, 2021 (Zoom)
- **Panelist, Lawline CLE, Future of Lawyering,** November 30, 2021 (Webinar)
- **Co-Panelist, Celesq Attorneys Ed Center, Playing in the Sandbox: Building a Legal Profession “Castle” for the 21st Century,** June 15, 2021 (Podcast)
- **Co-Panelist, Estate Planning Council of Greater Miami, The Impact of a Pandemic on Legal Ethics and the Use of Technology,** April 22, 2021 (Webinar)
- **Co-Panelist, Key Biscayne Bar Association, Zooming Through the Pandemic: The Legal Profession, Technology, and Legal Ethics,** April 8, 2021 (Zoom)
- **Panelist, Senior Attorney Match, What Is Your Law Practice Worth?** March 18, 2021 (Webinar)
- **Featured Speaker, Dade County Bar Association, Weathering the Storm: Legal Ethics in a Cyber World.** March 17, 2021 (Webinar)

- **Panelist, University of Miami Business Law Review Symposium, Increased Use of Technology in the Legal Practice due to COVID-19, March 12, 2021 (Webinar)**
- **Panelist, Celesq Attorneys Ed Center, Social Media in the Lifecycle of an Attorney-Client Relationship, March 8, 2021 (Podcast)**
- **Moderator & Panelist, South Miami-Kendall Bar Association, Working Remotely 2.0: Legal Ethics, Social Media, and Technology in the Midst of a Pandemic, February 26, 2021 (Zoom)**
- **Moderator & Panelist, Dade County Bar Professionalism Committee, Reputations Gone To Schitt's Creek: Professionalism & Legal Ethics In The Zoom Age, February 25, 2021 (Webinar)**
- **Panelist, Strafford Webinars, Ethics of Client Billing and Fee Collection: Balancing Financial Interests and Fiduciary Obligations, February 4, 2021 (Webinar)**
- **Panelist, Celesq Attorneys Ed Center, Weeding between the Ethical Lines: Cannabis and Conflicts? February 10, 2021 (Podcast)**
- **Featured Speaker, St. Mary's 2021 Ethics Symposium, Negative Commentary—Negative Consequences: Legal Ethics, Social Media, and the Impact of Explosive Commentary, January 29, 2021 (San Antonio, Texas via Zoom)**
- **Featured Speaker & Panelist, Vanderbilt Journal of Entertainment and Technology Law Symposium, Spheres of Influence: Examining the Interplay of Technology and the Law. February 20, 2020 (Nashville, Tennessee)**
- **Featured Speaker, St. Mary's Journal on Legal Malpractice & Ethics Symposium, the presentation was entitled In the Midst of Change, a Few Truths Remain--A Review of Trazenfeld and Jarvis's Florida Legal Malpractice Law, January 24, 2020 (San Antonio, Texas)**
- **Featured Speaker, Annual Conference of Council of Chief Judges of the State Courts of Appeal, the presentation was entitled From Black Sox to the Black Box: The Judicial Canons in the Digital Age October 18, 2019 (Denver, Colorado)**
- **Panelist, Professional Liability Defense Federation Annual Meeting, the panel was entitled, #Misconduct: Ethical Considerations of Social Media and the Jury September 26, 2019 (Chicago, Illinois)**
- **Moderator, Association of Professional Responsibility Lawyers Annual Meeting, The panel was entitled, Redacted, Revealed & Recalled: 007, the Pocket Call, and Live Streaming – Revisiting Confidentiality and Inadvertent Transmittal in the Digital Age August 9, 2019 (San Francisco, California)**

- **Panelist, San Diego Bar Association** the panel was entitled, **Tech Savvy or Sabotage?** July 9, 2019 (San Diego, California)
- **Featured Speaker, American Board of Trial Advocates, Annual Ethics, Professionalism, and Civility Seminar** Tampa Chapter, the presentation was entitled, **Lawyers and Clients and Judges, Oh My! Social Media's Invasion into the Practice of Law** June 7, 2019 (Tampa, Florida)
- **Panelist, ABA Section of Environment, Energy, and Resources Spring Conference**, Panel was entitled, **Tweets, Posts, Snaps, and Chats – Lawyer Ethics and Social Media.** March 29, 2019 (Denver, Colorado)
- **Panelist, American Inns of Court Bench & Bar Conference Social Media: Legal Technology Issues** March 1, 2019 (Miami, Florida)
- **Featured Speaker & Panelist, National Judicial Institute of Canada, Family Law Seminar: Judicial Ethics & Social Media;** The presentation was entitled, **Judges on Social Media: A Perspective on the U.S. Experience.** February 11, 2019 (Vancouver, Canada)
- **Faculty Facilitator, ABA Communication Law Forum, Ethics Breakout Panels,** February 1-2, 2019 (Miami Beach, Florida)
- **Panelist & Moderator, International Legal Ethics Conference,** the panel was entitled, **West Meets East: The Role of Cultural Understanding in Effective Lawyering and Legal Education** December 6, 2018 (Melbourne, Australia)
- **Moderator, ABA Professional Liability Meeting,** The panel was entitled, **Evolving Technology and Professional Responsibility: Teaching All Lawyers New Tricks** September 28, 2018 (Las Vegas, Nevada)
- **Featured Speaker & Panelist, ABA Webinar,** The program was entitled **You Posted What?** and featured my book on social media and legal ethics. My co-author was the other speaker and the program was moderated by the director of the ABA Center for Professional Responsibility. (July 24, 2018)
- **Featured Speaker, Canadian National Family Law Foundation Presentation** was entitled **From Scriveners to Streaming: Social Media and the Evolving Practice of Law** July 11, 2018 (Vancouver, Canada)
- **Panelist, ABA Webinar** The panel was entitled: **Mentoring, Mindfulness, and Money** and my presentation focused on mindfulness as a tool for enhanced decision-making. June 21, 2018
- **Featured Speaker, University of Miami Alumni Association,** Presentation was entitled **From Scriveners to Streaming: Technology, Social Media and the Evolving Practice of Law.** June 12, 2018 (Tampa); June 13, 2018 (Orlando)
- **Faculty Presenter, Florida College of Advanced Judicial Studies,** 2 full day courses: **Social Media for Judges: Achieving Justice in a Changing World of Media and Communication** and **Social**

Media for Circuit Judges: Achieving Justice in Family Court in a Changing World of Media and Communication May 31- June 1, 2018 (Orlando, Florida)

- **Panelist, ABA Business Section Meeting**, The panel was entitled, Social Media and Online Communication: Avoiding Ethical Pitfalls and the Consequences of Data Breaches and focused on legal ethics, social media, and technology. April 12, 2018 (Orlando, Florida)
- **Panelist, 3<sup>rd</sup> DCA Spring Seminar**, The panel focused on technology and ethics for the appellate lawyer. My presentation was entitled Legal Ethics & Technology for the Appellate Lawyer Digital Devices & Confidentiality Concerns April 6, 2018
- **Panelist, AALS Annual Meeting**, The panel was entitled, E-Mail, Social Media and Online Student Interactions January 4, 2018 (San Diego, California)
- **Panelist, ABA Webinar**, panel is entitled, Life of the Litigator: Civility & Well Being for the Zealous Advocate (December 11, 2017)
- **Panelist, Georgetown Law Advanced eDiscovery Institute**, Panel was entitled, What's the Worst Thing That Could Happen? November 17, 2017 (Washington, D.C.)
- **Speaker, MLM's 2017 Defense Panel Seminar**, Discussion was entitled, #LegalEthics: Avoiding Social Media Pitfalls in Your Practice, October 10, 2017 (Minneapolis, Minnesota)
- **Moderator, APRL Annual Meeting**, Panel was entitled, R2D2 Comes of Age: Artificial Intelligence & Data Analytics in the Practice of Law. August 11, 2017 (New York, New York)
- **Panelist, Florida Bar Master Ethics Seminar**, Panel was entitled, Cannabis & Conflicts. June 23, 2017 (Boca Raton, Florida)
- **Featured Speaker & Moderator**, Florida Bar Federal Court Practice Judicial Roundtable Program was entitled, These Hallowed Halls... June 22, 2017 (Boca Raton, Florida)
- **Panelist, Second Annual Professional Liability Symposium**, Panel was entitled, Techno-Savvy or Techno-Sunk? An Exploration of the Benefits & Risks of Technology in the Modern Legal Practice June 9, 2017 (Miami, Florida)
- **Featured Speaker, AJS, Full day course** was entitled, #Social Media in Chambers and in the Courtroom—How Judges Bring Law & Order to the Digital Frontier. May 22, 2017 (Naples, Florida)
- **Panelist, IADC Professional Liability Roundtable**, Panel was entitled, Experts and Social Media: New Issues and Some That Won't Go Away. May 18, 2017 New York University School of Law (New York, New York)



- **Moderator, ABA Entertainment & Sports Law Symposium**, Panel was entitled, Legal Ethics & Entertainment Law. March 30, 2017 (Miami, Florida)
- **Panelist, ABA, AJC, Council of Appellate Lawyers Webinar**, The Panel was entitled, Appellate Ethics Review: The Scope of the Record on Appeal and Responding to Media Inquiries about your Appeal (March 21, 2017)
- **Featured Speaker, University of Colorado Law School**, Presentation was entitled, Mindfulness & Ethical Decision Making. March 16, 2017 (Boulder, Colorado)
- **Featured Speaker, Florida Bar Federal Court Practice Committee Webinar**, Social Media Savvy: It's a Matter of Competence (March 2, 2017)
- **Moderator, American Bankruptcy Institute (ABI) Caribbean Insolvency Symposium** Panel was entitled, Buying and Investing in Bankruptcy Litigation: A New Paradigm. February 10, 2017 (Grand Cayman, Cayman Islands)
- **Moderator & Panelist, ABA Commission on Disability Rights** Panel was entitled, Ethically Representing Clients with Diminished Capacity. February 3, 2017 (Miami, Florida)
- **Moderator, Association of Professional Responsibility Lawyers (APRL) Conference**, Panel was entitled, "What's Happening Now" in the Delivery of Legal Services. February 3, 2017 (Miami, Florida)
- **Panelist, National Organization of Bar Counsel (NOBC) Conference** Panel was entitled, Attacks on the Judiciary. February 2, 2017 (Miami, Florida)
- **Panelist, Dade County Bar Association** Panel was entitled, Let's Get Social: Legal Ethics & Using Social Media to Promote Your Practice. January 11, 2017 (Webinar)
- **Panelist, National Advertising Panel (NAD) Annual Conference** Panel was entitled, Ethics & Lawyers' Use of Social Media #AD – Advertising or Solicitation? September 26, 2016 (New York City, New York)
- **Panelist, National Association of Legal Fee Analysis (NALFA)** Panel was entitled, Attorney Fees & Ethics: It Pays To Be Reasonable. July 28, 2014 (National Webinar)
- **Moderator & Panelist, International Legal Ethics Conference** Panel was entitled, Around the World in 80 Minutes? The Importance of Understanding Culture in Legal Practice & Legal Education. July 14, 2016 (New York City, New York)
- **Panelist, International Legal Ethics Conference** The panel was entitled, Approaching Free Speech and Lawyer Regulation. July 14, 2016 (New York City, New York)
- **Panelist, 42<sup>nd</sup> Annual ABA National Conference on Professional Responsibility** Panel was entitled, The Ethics of Advising Clients on Social Media. June 3, 2016 (Philadelphia, Pennsylvania)

- **Panelist, ABA Center for Professional Responsibility Consortium on Professionalism Panel** was entitled, The Future of Professionalism: Maintaining Civility in an Online World. June 2, 2016 (Philadelphia, Pennsylvania)
- **Moderator, ABA International Legal Symposium on The World of Music, Film, Television and Sports Panel** was entitled, Ethics in Entertainment Law—A Practical Approach to Client Representation and Avoiding Malpractice Traps. April 7, 2016
- **Co-Presenter, University of Miami School of Law Broward Alumni Judicial Reception** Presentation was entitled, Cyber Threats, Risk Management & Legal Ethics Imperatives for Law Firms. March 23, 2016(Ft. Lauderdale, Florida)
- **Moderator, APRL Mid-Year Meeting Panel** was entitled, Locked Down: The Evolving Duty of Competence & Information Security February 6, 2016 (San Diego, California)
- **Presenter, Broward Bench and Bar Conference** Presentation was entitled Social Media 2.0. October 23, 2015 (Ft. Lauderdale, Florida)
- **Co-Presenter, University of Miami School of Law Miami-Dade Alumni Judicial Reception** Presentation was entitled, Cyber Threats, Risk Management & Legal Ethics Imperatives for Law Firms October 21, 2015 (Ft. Lauderdale, Florida)
- **Panelist, National Association of Legal Fee Analysis (NALFA) Panel** was entitled, Attorney Fees & Ethics: It Pays To Be Reasonable. September 24, 2015 (National Webinar)
- **Presenter, Good Government Initiative Leaders of Excellence Program** Presentation was entitled, Ethics and Decision Making: Pathways to Practical Wisdom. (August 28, 2015) (Ft. Lauderdale, Florida)
- **Moderator, APRL Annual Meeting Panel** was entitled, Social Media Savvy: The New Normal for the Competent Lawyer. July 31, 2015 (Chicago, Illinois)
- **Presenter, Construction Law Institute in Orlando** Presentation was entitled, Social Media and its Impact on the Practice of Law. March 13, 2015 (Orlando, Florida)
- **Moderator, APRL Midyear Meeting** The panel was entitled, Attorney Advertising: Tales from the Sunshine State. February 6, 2015 (Houston, Texas)
- **Presenter, SMU Technology and Law Symposium** Presentation was a discussion of my paper, Lawyers Beware! You Are What You Post---The Case for Integrating Cultural Competency, Legal Ethics and Social Media October 17, 2014 (Dallas, Texas)
- **Panelist, West Palm Beach Side Bar Series** The panel was entitled, Social Media Discovery. September 30, 2014 (West Palm Beach, Florida)

- **Panelist, Good Government Initiative Leaders of Excellence Program** The panel was entitled, Government Ethics. August 23, 2014.
- **Moderator and Panelist, International Legal Ethics Conference VI** Panel was entitled, A Rose by Any Other Name? Cultural Competence and its Impact on Legal Ethics and Effective Lawyering. July 11, 2014 (London, England)
- **Panelist, The Florida Bar's Student Education & Admissions to the Bar Standing Committee** The panel was entitled, Outlook Ethics, and was primarily focused on social media and legal ethics. June 27, 2014 (Orlando, Florida)
- **Moderator, ABA Center for Professional Responsibility Annual Meeting** Panel was entitled, Mindfulness in Professional Responsibility Training. May 30, 2014 (Long Beach, California)
- **Presenter, St. Mary's Law Journal Thirteenth Annual Symposium on Legal Malpractice and Ethics** The presentation was of my co-authored paper, Mindful Ethics--A Pedagogical and Practical Approach to Teaching Legal Ethics, Developing Professional Identity, and Encouraging Civility. February 28, 2014 (San Antonio, Texas)
- **Co-Presenter, UNLV Conference, Psychology and Lawyering: Coalescing the Field** The presentation was entitled, Mindful Ethics & the Psychology of Decision Making: Transformative Tools for Legal Professionals. February 21, 2014 (Las Vegas, Nevada)
- **Co-Presenter, Florida Bar Public Interest Law Section, Mid-Year Meeting** The presentation was entitled, Ethical and Professionalism Consideration in the Practice of Public Interest Law January 24, 2014 (Orlando, Florida)
- **Panelist, National Center for State Courts Annual Justice Roundtable** The NCSC's annual Justice Roundtable topic was New Media: The Impact on Jurisdiction, Service, Discovery, and Trials. November 21, 2013 (Washington, D.C.)
- **Panelist, Dade County Bar Appellate Court Committee** The panel was entitled, Ethical and Professional Considerations in Appellate Proceedings. October 18, 2013
- **Moderator, APRL Annual Meeting** The panel was entitled, Through the Looking Glass: Mindful Ethics as a Transformative Tool for Legal Professionals. August 9, 2013 (San Francisco)
- **Panelist, Avoiding Ethical Violations from the Challenges of Modern Practice**, This was a Wisconsin State Bar Webinar focused upon mindfulness as a tool for enhancing decision-making and well-being. July 11, 2013
- **Presenter, Implications of Tiger Parenting for Legal Education** The presentation was entitled, Mindful Ethics: The Development of Professional Identity. June 27, 2013 (University of Colorado School of Law)

- **Panelist, Miami Law Review Social Media Symposium** The panel was entitled Should Lawyers and Judges Be Friends and discussed the ethics of social media and the practice of law. February 15, 2013
- **Panelist, International Association of Insurance Defense Counsel Mid-Year Meeting** The panel was entitled, Dinosaur to Avatar-Social Media, Ethics, Discovery, investigation and Trial and discussed the ethics of social media in the practice of insurance defense litigation. February 13, 2013 (Boca Raton, Florida)
- **Moderator, APRL Mid-Year Meeting** The panel was entitled, Running in Place-Part II of Attorney Advertising in the Digital Age and explored the crossroad of commercial speech and attorney advertising in the digital age with particular focus on the advertising sagas of Florida and Louisiana along with Virginia's jump into the regulatory fray. February 8, 2013 (Dallas, Texas)
- **Moderator, APRL Annual Meeting** The panel was entitled, Through the Looking Glass: Mindful Ethics as a Transformative Tool for Legal Professionals. August 9, 2013 (San Francisco)
- **Panelist, Second Annual Miami-Dade County League of Cities Best Practices Symposium** The panel was entitled Ethical Dilemma's What Should I Do? and involved conflicts of interest for public employees and officials. (October 5, 2012)
- **Presenter, International Legal Ethics Conference V** Presentation was entitled East Meets West: Mindful Ethics™--A New Pedagogical Approach to Ethics Education and discussed the mindful ethics curriculum developed and taught at Miami Law. July 12, 2012 (Banff, Canada)
- **Panelist, Externships 6 Conference** The panel was entitled Collaboration with Colleagues Across the Curriculum: Integrating Mindfulness, Ethics and Legal Writing into the Externship Seminar and discussed various collaborations at Miami Law. March 1, 2012 (Boston, Massachusetts)
- **Panelist, Miami-Dade County League of Cities Symposium** The panel was entitled, Ethics, Voting Conflicts and Gifts and discussed those topics as they apply to public officials. December 2, 2011
- **Panelist: National Institute for Government Purchasing and the City of North Miami Beach** Topics included conflicts of interest and transparency in local government under the Sunshine Laws and Public Records Act. June 30, 2011
- **Panelist, ABA 2011 Annual Section of Litigation Conference** The panel was entitled Blogging, Friending & Tweeting, Oh My! The Legal & Ethical Issues of Playing in the Social Media Sandbox and explored the legal, ethical, and practical issues of social media, potential pitfalls to avoid, and how to act and advise clients on what not to do online. April 15, 2011
- **Panelist, People of Color Legal Scholarship Conference** The panel was entitled Meditative/Contemplative Practices and the Law: Teaching Meditation and other Contemplative Practices in the Classroom as a Tool for Fostering Equality in the Profession and discussed mindful ethics

curriculum at Miami Law April 2, 2011 (Ft. Lauderdale, Florida)

- **Panelist, South Florida Regional Transit Authority** The panel discussed issues ethics requirements pertaining public officials as codified in Palm Beach, Broward, and Miami-Dade County as well as state statutory requirements. January 28, 2011
- **Panelist, Put Something Back's Consumer Bankruptcy Seminar** The seminar provided CLE credit and matched attorneys with pro bono clients in need of representation. October 8, 2010
- **Panelist, American Association for Justice Convention Admiralty Section's Ethics Panel: Settlements, Structures, and Funding: How to Get a Good Result But Stay Out of Trouble.** Authored, "Trouble at Sea, a Hypothetical," July 11, 2010 (Vancouver, Canada)
- **Featured speaker, Practicing Legal Ethics in the Electronic Law Office, Half Moon CLE seminar: Ethics for Lawyers in the Digital Age.** May 13, 2010
- **Featured speaker, The Foundation of the Greater Miami Jewish Federation Spring Seminar** Conceived an interactive presentation entitled What "Will" a Lawyer Do? to explore ethical issues involved in trust and estate law with a focus on ethical wills. April 29, 2010
- **Panelist, Association of Professional Responsibility Lawyers Mid-Year Meeting.** The panel was entitled: I See Your Face before Me: The Ethical Practicalities and Pitfalls of Electronic Networking and Virtual Lives. February 5, 2010 (Orlando, Florida)
- **Panelist, Ethics and The Media Symposium** sponsored by the Miami-Dade Commission on Ethics and Public Trust and University of Miami's School of Communication. The panel was entitled, The Appearance of Impropriety---News Coverage and Politicians. October 16, 2009
- **Presenter, Miami-Dade Commission on Ethics and The Public Trust.** Presented a model appearance of impropriety statute. The statute was developed and drafted in her Government and Ethics Seminar. The Jackson Health Systems Financial Recovery Board has since adopted the standards in the statute into bylaws. June 23, 2009
- **Moderator, AFL-CIO Union Lawyers Conference.** Authored the hypothetical Rule4.2: To Whom May You Speak to facilitate a discussion of the ethical concerns involved in interviewing former and current employee witnesses in the context of labor and employment litigation. May 12, 2009
- **Panelist, City of North Miami Beach's, Ethics Symposium 2009.** The panel discussed various ethical issues confronting city governments. April 3, 2009
- **Panelist, Spirituality and the Law, Maintaining Sense of Self in the Profession,** a CLE discussion presented at the Miami-Dade Public Defender's Office. February 27, 2009
- **Featured speaker, The Florida Associations of Women Lawyers Luncheon, The Battle Against Bias—Cultural Awareness and the Practice of Law.** Subsequently, authored, A Rose by Any Other Name—Enhancing Professionalism through Cultural Competency (published in FAWL Journal

spring 2009) January 16, 2009

- **Moderator: Centennial Ethics, Shook, Hardy, & Bacon** guided the discussion of the development of a century of legal ethics. Panelists included Professor Anthony V. Alfieri, John Barkett, Judge Peter Fay and Judge Frederika Smith. December 4, 2008
- **Featured speaker, Miami-Dade County Ethics Training for Procurement Professionals.** Her presentation focused on the components of ethical decision- making and its application to county procurement offices. November 14 & 19, 2008
- **Moderator, Spirituality and The Law, Panel at the Miami-Dade County Courthouse.** Panelists include Judge Jennifer Bailey, Professor William Blatt, Professor Charlton Copeland, and Harley Tropin, Esq. October 17, 2008
- **Panelist, Social Security Disability Law Conference entitled: Think That You Can't Get in Trouble for Talking About an ALJ? Think Again.** Published in conference book, *The First Amendment and the Legal Profession: Is Silence Golden?* June 5, 2008

#### **Pandemic Postponements:**

- **Panelist, South by Southwest Legal Ethics and Technology CLE, March 19, 2020 (Austin, Texas)** *Cancelled*
- **Moderator, Association of Professional Lawyers & Law Society of England & Wales Joint Program, Future of Lawyering in the USA, May 1, 2020 (London, England)** *Postponed*
- **Faculty Presenter, Florida College of Advanced Judicial Studies, the presentation is entitled, "You Can't Say That" When Speech Isn't Free, June 3, 2020 (Sarasota, Florida)** *Postponed*
- **Featured Speaker, American Board of Trial Advocates, Annual Ethics, Professionalism, and Civility Seminar Tampa Chapter, June 5, 2020 (Tampa, Florida)** *Postponed*
- **Co-Presenter, Southern District Criminal Justice Act Lawyers Seminar, Legal Ethics & Technology in the Practice of Law, June 11, 2020 (Bonita Springs, Florida)** *Cancelled*
- **Featured Speaker, District Court of Appeal Conference, September 3, 2020 (Jensen Beach, Florida)** *Cancelled*

#### **PROFESSIONAL RESPONSIBILITY & ETHICS PROGRAM PRESENTATIONS**

The following CLE presentations were created, developed and presented under my supervision and with my participation between November 2007 and December 2020, by the Professional Responsibility & Ethics Program, which I directed at Miami Law. I co-developed, presented and facilitated at all presentations.



- Estate Planning Council of Greater Miami (Via Zoom) Topics included remote notarization, competence, conflicts of interest, clients with diminished capacity, and lawyer well-being. November 20, 2020
- Miami-Dade Office of the Public Defender (Via Zoom) Topics included lawyers use of technology in working from home, the lying client, conflicts of interest, and negative online reviews. October 29, 2020
- Catholic Charities Legal Services (Via Zoom) Topics included conflicts of interest, candor, confidentiality, and use of technology in the practice of law. October 23, 2020
- Legal Services of Greater Miami (Via Zoom) Topics included conflicts of interest, social media, and technology. October 21, 2020
- Coral Gables Bar Association (Via Zoom) Topics included judges, law clerks and politics, negative online reviews, and technology in connection with remote working from home. October 16, 2020
- Cuban American Bar Association (Via Zoom) Topics included technology, social media, and ethical issues arising in remote working from home. October 6, 2020
- Broward Bankruptcy Bar Association of the Northern District of Florida (Via Zoom) Topics included unbundled services, attorney fees, conflicts of interest, and social media. September 18, 2020
- Miami-Dade Florida Association of Women Lawyers (Via Zoom) Topics included the pandemic's impact on the practice of law with regard to technology and working from home, cultural competence, social media, and lawyer well-being. April 21, 2020
- Americans for Immigrant Justice (Via Zoom) Topics included competence, scope of representation, conflicts of interest, and representing clients under a disability. April 6, 2020
- Key Biscayne Bar Association (Via Zoom) Topics included advising clients on social media, judges on social media, cannabis law update, and geofencing for attorney advertising. April 2, 2020
- University of Miami School of Law Partnership for Professionalism Dinner Topics included technology in the practice of law, responding to negative reviews online, and the dreaded reply to all email. February 11, 2020
- Miami-Dade County Bar Association Professionalism Committee Seminar Topics included various aspects of lawyer well-being and its impact on ethical conduct and effective representation. February 11, 2020
- Coral Gables Bar Association Topics included ethical issues in cannabis law, social media, and technology. November 20, 2019.

- Estate Planning Council of Greater Miami Topics included conflicts of interest, clients with diminished capacity, undue influence, competence and confidentiality. November 14, 2019
- State Attorney's Office Topics included dealing with the reluctant witness and lawyer well-being. November 7, 2019
- Catholic Charities Legal Services Topics included conflicts of interest, candor, confidentiality, and use of technology in the practice of law. November 1, 2019
- South Miami-Kendall Bar Association Topics included technology and email mishaps in the practice of law. October 25, 2019
- Legal Services of Greater Miami Topics included conflicts of interest, clients with diminished capacity, and attorneys fees. October 23, 2019
- Cuban American Bar Association Topics included technology, judges on social media, and ethical issues arising in the use of email. September 25, 2019
- Miami-Dade County Bar Association Topics included the lawyer-being and its impact on ethical missteps in the context of trust accounts, supervision, and confidentiality. April 17, 2019
- The Miami-Dade County Attorney's Office Topics included the impact of social media on the public records act and sunshine laws, professionalism, and technology. April 17, 2019
- Miami-Dade Florida Association of Women Lawyers Topics included crowdfunding for legal fees, incivility on social media, and the use of technology in the practice of law. April 10, 2019
- The Victory Center Topics included conflicts of interest, social media advice to clients, and use of technology in the practice of law. April 6, 2019
- Dade Legal Aid Topics included lawyers use of social media evidence, inadvertent receipt of electronic information, and technology in the practice of law. April 3, 2019
- University of Miami School of Law Partnership for Professionalism Dinner Topics included technology, civility on social media, and judges on Facebook. March 26, 2019
- Miami-Dade Office of the Public Defender Topics included lawyers use of technology, judges on Facebook, conflicts of interest, and scope of representation issues. March 21, 2019
- Broward Bankruptcy Bar Association Topics included unbundled services, conflicts of interest, and social media. March 20, 2019
- Americans for Immigrant Justice Topics included conflicts of interest, clients with diminished capacity, and guardianship issues. March 18, 2019

- Key Biscayne Bar Association Topics included smart contracts, encryption, public wi-fi, redaction of documents, inadvertent receipt of documents, and supervision of non-lawyers. March 6, 2019
- Estate Planning Council of Greater Miami Topics included cybersecurity, encryption and smart contracts. February 21, 2019
- Caribbean Bar Association Topics included lawyers with ancillary businesses, conflicts of interest, trust accounts and the missing client, and reporting lawyer misconduct. January 30, 2019
- Estate Planning Council of Greater Miami Topics included conflicts of interest, block chain, and lawyer well-being. November 15, 2018
- Legal Services of Greater Miami Topics included conflicts of interest, social media, and technology. November 14, 2018
- Catholic Charities Legal Services Topics included conflicts of interest, supervision of non-lawyers, technology in the practice of law, and lawyer well-being. November 2, 2018
- South Miami-Kendall Bar Association Topics included social media and technology. October 26, 2018
- Broward County Bar Association Topics included technology, cannabis, bitcoin, social media, and lawyer well-being. October 24, 2018
- The Florida Bar Appellate Committee Topics included technology and AI for the appellate lawyer. September 14, 2018
- Key Biscayne Bar Association Topics included legal ethics and various aspects of technology. May 1, 2018.
- Miami-Dade Public Defender's Office Topics included discovery and witness preparation, technology, researching jurors on social media, professionalism, and lawyer well-being. April 19, 2018
- Bankruptcy Bar Association (Broward) Topics included unbundling of legal services, conflicts of interest and disclosure of civil matters. April 18, 2018
- Florida Association of Women Lawyers. Topics included cannabis law and artificial intelligence. April 16, 2018
- Dade Legal Aid Topics included attorney client privilege, confidentiality, inadvertent receipt of documents, and social media evidence. April 4, 2018
- Americans for Immigrant Justice Topics included conflicts of interest and supervision of non-lawyers. April 2, 2018

- Bankruptcy Bar Association (Miami-Dade) Topics included unbundling of legal services, conflicts of interest and disclosure of civil matters. March 21, 2018
- University of Miami School of Law Partnership for Professionalism Dinner Topics included cannabis law, lawyer well-being, and technology. March 23, 2018
- Miami-Dade County Attorney's Office Topics included preparation of witnesses, technology, and conflicts of interest. March 8, 2018
- University of Miami School of Law Alumni Judicial Reception Topics included conflicts of interest, advance waivers, and supervision of non-lawyers. March 7, 2018
- South Miami Kendall Bar Association Topics included various aspects of cannabis representation and attorney use. February 23, 2018
- Miami Estate Planning Council Topics included cybersecurity, trust accounts, and securing client property. February 15, 2018
- Caribbean Bar Association Topics included, cannabis, lawyer well-being, Bitcoin and artificial intelligence. January 25, 2018
- Miami Estate Planning Council Topics included representation of client with diminished capacity, conflicts of interest, artificial intelligence, and Bitcoin. November 16, 2017
- Coral Gables Bar Association Topics included attorney trust accounting and technology. November 15, 2017
- Miami-Dade State Attorney's Office Topics included exparte communications, social media investigation of jurors, and dealing with the reluctant or lying witness. November 2, 2017
- Legal Services of Greater Miami Topics included conflicts of interest, clients with diminished capacity, and social media investigation in bankruptcy cases, and technology. November 8, 2017
- Cuban American Bar Association Topics included legal ethics and cannabis representation update, mindfulness. Bitcoin, and artificial intelligence. October 25, 2017
- Catholic Charities Legal Services Topics included conflicts of interest, confidentiality, supervision of non-lawyers, and unbundling of legal services. October 13, 2017
- AILA Topics included technology of using smartphones, encryption, public Wi-Fi, and artificial intelligence. October 3, 2017
- Bankruptcy Bar Association (Broward) Topics included attorney fees, ancillary business, supervision of non-lawyers, and social media. September 26, 2017

- Florida Bar Federal Practice Committee Roundtable Topics included social media as it pertains to jurisdiction, service, discovery, and investigation of jurors. June 22, 2017
- 27th Annual Bankruptcy Skills Workshop Topics included attorney fees, ancillary business, supervision of non-lawyers, and social media. June 9, 2017
- Dade Legal Aid Topics included client confidentiality, outsourcing, social media and conflicts of interest. April 18, 2017
- FAWL Topics included technology, cybersecurity, social media, and diversity. April 12, 2017
- County Attorney's Office Topics included technology and cybersecurity, conflicts of interest, and e-discovery. April 6, 2017
- Public Defender's Office Topics included attorney client privilege, technology, and mindfulness. March 30, 2017
- University of Miami School of Law Alumni Broward Judicial Reception Topics included technology in the practice of law and mindfulness. March 29, 2017
- Florida Legal Services A statewide webinar with topics that included identification of the client, clients with diminished capacity, technology and client confidentiality, cultural competence, and cybersecurity. March 28, 2017
- Americans for Immigrant Justice Topics included clients with diminished capacity, supervision of non-lawyers, use of interpreters, and conflicts of interest. March 8, 2017
- Partnership for Professionalism Dinner Topics included issues of social media discovery. March 7, 2017
- Key Biscayne Bar Association Topics included cybersecurity, outsourcing, and mindfulness. March 1, 2017
- Bankruptcy Bar Association (Miami-Dade) Topics included attorney fees, ancillary business, supervision of non-lawyers, and social media. February 24, 2017
- Cuban American Bar Association Topics included legal ethics and cannabis representation, outsourcing and mindfulness. February 23, 2017
- Estate Planning Council of Miami Topics included cybersecurity and social media. February 16, 2017
- Caribbean Bar Association Topics included legal ethics and cannabis representation, outsourcing and mindfulness. January 26, 2017

- ABA TIPS Mid-Winter Conference Topics included cybersecurity, social media evidence, and outsourcing. January 13, 2017
- Miami Estate Planning Council Topics included conflicts of interest, limitations on trustees and beneficiary rights. November 17, 2016
- Coral Gables Bar Association Topics included attorney advertising and cybersecurity. November 16, 2016
- Legal Services of Greater Miami Topics included statutory attorney fees, clients with diminished capacity, and social media evidence. November 9, 2016
- NTCA—The Rural Broadband Association Fall Conference Topics included attorney-client privilege, cybersecurity, e-discovery, and behavioral ethics. November 1, 2016
- South Miami Kendall Bar Association Topics included attorney advertising and cybersecurity. October 28, 2016
- Catholic Charities Legal Services Topics included conflicts of interest, use of interpreters, and supervision of non-lawyers. October 20, 2016
- Center for Ethics & Public Service 20th Anniversary Celebration Topics included outsourcing, attorney advertising, cybersecurity, and social media evidence. September 23, 2016
- University of Miami School of Law Alumni Judicial Reception Topics included attorney referral services and social media evidence. September 2016
- Florida Association of Women Lawyers Topics included advising clients about social media, attorney advertising, and social media discovery. April 14, 2016
- Dade Legal Aid Society Topics include attorney-client privilege, Facebook discovery, and social media service.) April 7, 2016
- Caribbean Bar Association Topics included effective electronic communication, social media discovery, and advertising. March 31, 2016
- Cuban American Bar Association Topics include cybersecurity and social media advice to clients. (Upcoming) March 24, 2016
- Public Defenders Office Topics included scope of representation, civility, evidence tampering, and cultural competence. March 24, 2016
- Americans for Immigrant Justice Topics included conflict of interests, clients with diminished capacity, and supervision of non-lawyers. March 16, 2016



- Key Biscayne Bar Association Topics included attorney advertising, social media discovery, and ethical email correspondence. March 8, 2016
- County Attorney's Office Topics included social media investigation of case, discovery and jurors. February 25, 2016
- Health Rights Clinic Alumni Anniversary Celebration Topics included cybersecurity, social media discovery, investigation of jurors, and digital afterlife. February 20, 2016
- Estate Planning Council Topics included cybersecurity, advertising and blogging. February 18, 2016
- ABA/Florida Bar Maritime Conference Topics included attorney free speech legal ethics restrictions, and spoliation of evidence. January 22, 2016
- Coral Gables Bar Association Topics included attorney advertising and the legal ethics landmines on social media. November 18, 2015
- Cuban American Bar Association Topics included social media evidence, civility, and advertising. November 12, 2015
- Miami-Dade State Attorney's Office Topics included closing arguments, evidence tampering, and the reluctant witness. October 29, 2015
- Bankruptcy Bar Association Topics included supervision of lawyers and non-lawyers, trustees use of social media and advertising. October 28, 2015
- Legal Services of Greater Miami Topics included settlement and attorney fees issues, client with diminished capacity and discovery issues. October 22, 2015
- Estate Planning Council of Greater Miami Topics included notice requirements, conflicts of interest and competence pertaining to digital afterlife. October 15, 2015
- Catholic Charities Topics included client with diminished capacity, conflict of interests, and UPL. October 1, 2015
- South Miami-Kendall Bar Association Topics included attorney advertising, social media discovery, and cybersecurity. September 25, 2015
- Key Biscayne Bar Association Topics included social media and fitness data evidence and cybersecurity. May 19, 2015
- University of Miami School of Law Palm Beach Alumni Judicial Reception Topics included advertising, social media spoliation, and medical marijuana representation. April 28, 2015

- Bankruptcy Bar Association–Miami-Dade Topics included supervision of lawyers and non-lawyers, trustees use of social media and advertising, and UCC security filings. April 8, 2015
- County Attorney’s Office Topics included social media investigation and admissibility of social media and Fitbit evidence. April 1, 2015
- Public Defender’s Office Topics included appropriate closing statements, evidence tampering, and scope of investigation. March 20, 2015
- Dade Legal Aid Society Topics included social media advise to clients, service on Facebook, and conflict of interests. March 4, 2015
- South Miami-Kendall Bar Association Topics included medical marijuana representation and advertising. February 27, 2015
- Broward State Attorney Office Topics included closing statements, evidence tampering, and Brady obligations. February 26, 2015
- FAWL Topics included competence and technology, social media, and advertising. February 17, 2015
- Americans for Immigrant Justice Topics included diminished capacity client, conflict of interests, and supervision of non-lawyers. February 4, 2015
- Caribbean Bar Association Topics included marijuana representation, social media discovery, and advertising. January 29, 2015
- Coral Gables Bar Association Topics included advertising, social media advice to clients, and juror investigations. November 19, 2014
- Military Law Symposium Topics included conflict of interests, scope of representation, and confidentiality. November 14, 2014
- Miami-Dade State Attorney’s Office Topics included the unavailable witness, professionalism and Brady obligations. November 13, 2014
- Legal Services of Greater Miami Topics included waiver of attorney fees, social media evidence and representation of the diminished capacity client. October 30, 2014
- UM Miami-Dade Alumni Association Topics included advertising, social media spoliation, and medical marijuana representation. October 21, 2014
- Catholic Charities Topics included representation of minors, attorney of record issues, and UPL. October 2, 2014

- Miami-Dade County Attorney's Office Topics included social media and ethical issues in investigation, discovery, trial, and juror selection. April 17, 2014
- White & Case Topics included confidentiality and social media in due diligence, social media discovery and advance waiver issues. April 9, 2014
- University of Miami Immigration Clinic Symposium Topics included the impact of social media on the practice of immigration law. April 4, 2014
- Miami-Dade Bankruptcy Bar Association Topics included ethical issues arising with the use of appearance attorneys, competence in chapter 7 proceedings, motions for recusal and a trustee's use of social media. April 2, 2014
- Miami-Dade Public Defender's Office Topics included social media's impact on criminal defense practice including advising defendants, juror investigation and attorney blogging. March 20, 2014
- Gwen Cherry Bar Association Topics included social media discovery, civility and mindfulness in the practice of law. March 19, 2014
- University of Miami Broward Alumni Judicial Reception Topics included social media and its impact on discovery, advertising and the ethical obligation of competence. March 18, 2014
- JAMS Mediation Center Topics included ethical obligations of lawyer in advising client on alternative dispute options, selection of mediator and enforcement of the duty of confidentiality in trade secret mediations. March 5, 2014
- Americans For Immigrant Justice Topics included defining attorney- client and prospective client relationships, friend of the court limitations and supervision of interns and volunteers. February 26, 2014
- Florida Association of Women Lawyers Topics included Florida advertising rules, LinkedIn and social media discovery. February 19, 2014.
- Caribbean Bar Association Topics included social media discovery, juror investigation, civility and professionalism. February 12, 2014
- Dade County 11th Circuit Civil Court Judges Lunch N' Learn Topics included social media and the Internet's impact on judges and civil litigation. January 23, 2014
- Coral Gables Bar Association Topics included attorney advertising, meta-tags, professional networking and cloud computing. November 20, 2013
- State Farm National Webinar Topics included social media discovery, candor to the tribunal, confidentiality and juror investigation on social media. November 15, 2013

- Bankruptcy Bar Association of Broward County Topics included inappropriate use of online legal research accounts, competence, attorney supervision, civility and candor to the tribunal. November 13, 2013
- State Attorney's Office Topics included reluctant witnesses, civility and prosecutorial misconduct on social media. October 31, 2013
- Legal Services of Greater Miami Topics included diminished capacity clients and the role of the guardian, conflict of interests, settlement negotiations and attorney fees. October 30, 2013
- South Miami- Kendall Bar Association Topics included attorney advertising, civility and cloud computing. October 25, 2013
- Miami Law Miami-Dade Alumni Association Topics included social media discovery, jury selection and attorney advertising. October 22, 2013
- Catholic Charities Topics included inadvertent establishment of attorney-client relationship, conflict of interest and attorney competence and diligence. October 3, 2013
- Gwen Cherry Bar Association Topics included social media evidence, witness and juror investigation and attorney advertising. April 18, 2013
- Cuban American Bar Association Topics included civility and social media in the practice of law. April 10, 2013
- Americans for Immigrant Justice Topics included establishing and terminating the attorney-client relationship, the lying client, client confidentiality and social media in the practice of law. April 5, 2013
- White & Case Topics included client confidentiality; in-house ethics counsel communication and the privilege, and e- discovery. April 3, 2013
- Miami Law Broward Alumni Association Topics included attorney advertising on LinkedIn, meta tags, cloud computing, social media and jurors, and judges on Facebook. March 28, 2013
- Bankruptcy Bar Association Topics included client communication, civility, recusal, candor to the tribunal and bankruptcy disclosure obligations. March 25, 2013
- Miami Law West Palm Beach Alumni Association Topics included social media evidentiary and discovery issues and judges on Facebook. March 7, 2013
- Dade Legal Aid Topics included the pro se client, the lying client, cloud computing and e-filing. March 5, 2013
- Florida Umbrella Group Topics included conflicts of interest, attorney fees, and the lying client in the context of housing law for a statewide legal services attorney conference. March 1, 2013

- Caribbean Bar Association Topics included attorney advertising, social media and spoliation of evidence. February 5, 2013
- Dade County Bar Association Topics included e-filing, outsourcing and email issues. November 16, 2012
- Coral Gables Bar Association Topics included use of Meta tags, Meta data and social media as a discovery tool. November 14, 2012
- State Farm National Webinar Topics included civility and social media arising in the discovery and jury selection process. November 9, 2012
- Office of the Public Defender Topics included civility and ethical issues concerning impunity the integrity of a judge. November 1, 2012
- South Miami- Kendall Bar Association Topics included social media ethics issues, attorney advertising issues and waiver of the privilege on company computers. October, 26, 2012
- State Attorney's Office Topics included the ethics of social media as a litigation tool and civility as mandated by the Florida Bar. October 25, 2012
- Bankruptcy Bar Association (Broward) Topics included issues of competence, communication and attorney advertising issues. October 15, 2012
- Legal Services of Greater Miami Presentation Topics included current/former client conflict of interest issues in a nonprofit setting. October 5, 2012
- Florida Association of Women Lawyers (FAWL) Topics included the ethics of social media and relationships with clients, opposing counsel and judges. October 4, 2012
- Catholic Charities Topics included unauthorized practice of law, supervision of non-lawyer assistants and client conflicts of interest. September 28, 2012
- Cuban American Bar Association Topics included unbundling of legal services, spoliation of evidence and Groupon type attorney advertising. April 19, 2012
- Dade Legal Aid Topics included client confidentiality and exceptions to the confidentiality rule, permissive and mandatory withdrawal and technology security issues. April 18, 2012
- Bankruptcy Bar Association (Miami-Dade) Topics included issues of competence, communication and attorney advertising issues. April 11, 2012
- White & Case Topics include conflicts of interest in joint ventures from formation and beyond. April 5, 2012

- Miami Dade Public Defender's Office Topics included the lying client, witness preparation and competence/communication in plea-bargaining. March 29, 2012
- Americans For Immigrant Justice Topics included witness preparation, conflict of interest and the dishonest client. March 23, 2012
- Caribbean Bar Association Topics included social media concerns of confidentiality, spoliation of evidence and pretrial publicity. March 9, 2012
- Gwen Cherry Bar Association Topics included attorney advertising, technology and fee issues. March 8, 2012
- Palm Beach Bar Association Topics included cloud computing, attorney websites and the proposed new Florida Bar advertising regulations. November 18, 2011
- Coral Gables Bar Association Topics included spoliation of evidence, judges on Facebook and client confidentiality in cyberspace. November 16, 2011
- State Attorney's Office Topics included ethical issues arising for prosecutors on Facebook, LinkedIn and twitter concerning the definition of contact and Brady requirements. November 10, 2011
- Bressler, Amery & Ross Topics included conflicts of interest in joint representation situations in the security law context. November 7, 2011
- State Farm National Webinar Topics included supervision of non-lawyer assistants, social media evidence, and conflicts in insurance defense representation. November 3, 2011
- Legal Services of Greater Miami Topics included conflict of interests in former/current client scenario's and social media issues concerning confidentiality and investigation of witnesses. October 21, 2011
- Bankruptcy Bar Association (Broward) Topics included cutting-edge dilemmas such as the ethical issues involved in website advertising, solicitation of clients in chat rooms, and investigation of creditors on Facebook. Issues regarding competency, bankruptcy petition preparers, and appropriate action when a lawyer believes his or her client has perpetrated a fraudulent transfer were also covered. October 15, 2011
- Dade County Bar Association Topics including attorney advertising issues and the new proposed Florida Bar advertising regulations. September 23, 2011
- Florida Association of Women Lawyers Topics included social media conduct deemed to be impermissible advertising, use of Groupon attorney advertising, and confidentiality issues arising from requiring client legal work to be completed by interviewees. September 16, 2011

- Miami Consumer Bankruptcy Symposium Topics included confidentiality and competence issues involved in practicing law in an “electronic office” using cloud computing, Wi-Fi hot spots and social media. June 3, 2011
- Bankruptcy Bar Association of Miami-Dade County Topics included cutting-edge dilemmas such as the ethical issues involved in website advertising, solicitation of clients in chat rooms, and investigation of creditors on Facebook. Issues regarding competency, bankruptcy petition preparers, and appropriate action when a lawyer believes his or her client has perpetrated a fraudulent transfer were also covered. April 14, 2011
- Florida Immigrant Advocacy Center Topics included ethical issues implicated in coaching witnesses and lying clients in the immigration context. April 8, 2011
- Miami Law Alumni Association Topics included ethical dilemmas Facebook, LinkedIn, and other Internet social media sites. March 31, 2011 in Broward, March 24, 2011
- White & Case The training employed an environmental law hypothetical to explore legal ethics issues such as reporting up the ladder, pre-texting, and e-discovery. March 10, 2011
- The Legal Aid Society of the Dade Bar Association The training focused on family law and issues arising from client, witness and legal interns use of social media pending the outcome of a case as well as confidentiality issues arising from the use technology and the law. March 3, 2011
- The City of Miami Beach Office of the City Attorney The training focused on social media and legal ethics in relation to the Florida Sunshine Laws, the Public Records Act, and e-discovery issues. February 23, 2011
- Office of the Public Defender The training focused on ethical issues arising in connection with discovery in criminal cases and the impact of social media in the prosecution and defense of criminal cases. November 18, 2010
- Julie Taylor & Associates- In-house Law Firm for State Farm Automobile Insurance Company. The training focused on ethical issues arising in e-discovery, UPL and the use of social media for investigating personal injury cases. November 12, 2010
- Legal Services of Greater Miami the training focused on ethical issues involving trust accounts in the context of housing law. October 22, 2010
- Miami Lakes Bar Association The training focused on ethical issues of confidentiality arising from the use of technology in the practice of law and the impact on litigation of clients and witnesses’ use of social media. October 21, 2010
- Miami-Dade State Attorney's Office The training focused on the ethical implications and impact of social media in criminal prosecutions. October 7, 2010



- Catholic Charities The presentation focused upon the ethical issues that arise in defining the attorney client relationship and defining the scope of representation in the immigration nonprofit context. September 30, 2010
- South Miami-Kendall Bar Association Entitled, That Facebook Thing, the presentation explored the ethical implications of the use social media in the practice of law. September 24, 2010
- Dade County Bar Association The presentation, focused on the new Florida Bar website regulations mandated by the Florida Supreme Court in January 2010, and scheduled, at that time, to become effective July 1, 2010. June 8, 2010
- ABA Entertainment & Sports Law section's program, From Hollywood to South Beach: The First Annual International Legal Symposium on the World of Music, Film, Television and Sports, focused on issues of client confidentiality and conflicts. April 23, 2010
- Florida Immigrant Advocacy Center. The presentation included the ethical issues involved in dealing with mentally incompetent clients who are in detention, disclosing client identity and risks associated with using social networking sites in the practice of law. April 12, 2010
- Dade County Bar Association Professionalism Committee's Symposium on Ethics and Mentoring in Modern Practice Among the topics discussed were the ethical implications of "of counsel" designations in law firms, ethical issues in firm advertising focusing on firm names and self-mailing advertisements, and the ethical implications of fee sharing and paralegal/client communications. April 9, 2010
- Gwen S. Cherry Black Women Lawyers Association The presentation focused on the ethical implications of third- party litigation financing and an attorney's misuse of client trust account funds as well as a lawyer's obligation to report professional misconduct and general responsibilities of partners and supervisory lawyers. April 8, 2010
- White & Case The program focused on the ethical implications of unbundled legal services, various fee agreements, and pretexting as it pertains to online social media. March 23, 2010
- Bankruptcy Bar Association of Miami-Dade County Topics included cutting-edge dilemmas such as the ethical issues involved in website advertising, solicitation of clients in chat rooms, and investigating creditors on Facebook. Also covered were issues regarding competency, bankruptcy petition preparers, and appropriate action when a lawyer believes his or her client has perpetrated a fraudulent transfer.
- UM Law Professor and Center for Ethics & Public Service Director Anthony V. Alfieri and The Hon. Judge Laurel Myerson-Isicoff, The Hon. Robert Mark, and The Hon. A. Jay Cristol of the United States Bankruptcy Court for the Southern District of Florida joined the students on the panel. March 9, 2010
- Dade County Bar Association Legal Aid Society Topics that were discussed included concurrent and successive conflicts of interest, a lawyer's receipt of wrongfully acquired confidential information belonging to the opposing party, and ethical implications of the use of social media websites, such as Facebook, by members of the legal community. March 5, 2010

- Florida Association of Women Lawyers The training focused on issues involving Facebook, pretexting in the context of social media and unbundling of legal services. February 25, 2010
- Cuban American Bar Association The presentation focused on ethical issues and limitations of business relationships between attorneys and non-attorneys, and in office sharing arrangements among attorneys. Also discussed was the impact of social media on the legal profession. February 11, 2010
- Miami-Dade State Attorney's Office Topics such as prosecutorial discretion, ex parte communication and the ethical pitfalls of social media and the Internet were explored in the context of an interactive hypothetical. January 21, 2010
- Florida Legal Services This webinar was transmitted to Tampa and focused on the potential formation of an attorney-client relationship with individuals other than the client, such as a guardian or adverse party. It also covered client confidentiality issues and included a section about the use of social networking websites in the legal profession. October 28, 2009
- American Bar Association Section of International Law 2009 Fall Convention The presentation involved such hot topics as bribery of foreign government officials and corporate corruption. The discussion focused on the ethical implications surrounding the discovery of corporate misconduct, as well as the ethical challenges that arise when firms outsource legal services work to foreign companies and the ethical minefields that lay within the uncensored use of popular social networking websites. October 27, 2009
- Miami-Dade Public Defender's Office The interactive program revolved around issues of disclosure of evidence, permissible use of certified interns and non-attorneys, and the ethical dilemmas of blogging. October 22, 2009
- Legal Services of Greater Miami, Inc. (LSGMI) The training focused on current, former, and prospective client conflict situations within the various practice areas at LSGMI such as public housing evictions, foreclosure proceedings and unemployment compensation benefits. October 16, 2009
- Catholic Charities. The presentation focused on a host of ethical dilemmas commonly confronted by immigration lawyers. Topics included how a lawyer should respond when (i) faced with unreliable interpreters; (ii) clients who are obviously less than forthcoming; and (iii) immigration judges who have a reputation for arbitrarily denying applications. October 9, 2009
- Dade County Bar Association's Professionalism and Ethics Seminar The presentation focused on the ethical implications of direct mail advertising and outsourcing. April 24, 2009
- Bankruptcy Bar Association, respectively, in Broward and in Miami-Dade County. Ethical issues focused upon candor to the tribunal and competence. April 23 and April 15, 2009

- Greenberg Traurig Focused on ethical issues arising when working with corporate clients. April 2, 2009
- Miami-Dade Public Defender's Office Various ethical issues confronting criminal defense lawyers. March 26, 2009
- Legal Aid of Dade County Bar Association A discussion of the ethical issues surrounding the attorney client relationship as those issues impact public interest attorneys. March 13, 2009
- Greenberg, Traurig A presentation of ethical issues arising in bankruptcy law. March 11, 2009
- Florida Association for Women Lawyers The presentation focused on ethical issues of screening, outsourcing, email and cultural defenses. March 10, 2009
- Florida Immigrant Advocacy Center Various issues confronting the public interest immigration lawyer. March 6, 2009
- Miami State Attorney's Office Various ethical issues confronting prosecutors. January 15, 2009
- Miami and Broward Federal Court's law clerks The training provided ethical guidance on appropriate conduct in accordance with the Judicial Canons and the Code for Judicial Employees. November 13, 2008
- The National Telecommunications Cooperative Association Training's Annual Conference The presentation focused on ethical issues involving the role of general counsel, representing a corporation and third-party financing of legal fees. November 11, 2008
- Greenberg Traurig The presentation focused on the ethical implications of practicing law in a high-tech world. November 7, 2008
- Legal Services of Greater Miami The presentation involved the ethical implications of representing clients in the landlord tenant disputes. October 24, 2008
- Catholic Charities. The presentation focused on ethical implications involved in the practice of immigration law. September 26, 2008
- National webinar sponsored by the Center for Competitive Management. The webinar focused on the on fundamental ethics of effective legal representation as applied to the areas of real estate and foreclosure law. September 23, 2008
- Legal Aid of Dade County Bar Association The discussion focused on the ethical issues that arise when clients seek legal advice from paralegals and administrative staff. March 5, 2008
- Greenberg Traurig The training focused on conflict and advance waiver issues. February 28, 2008

- Florida Immigration Advocacy Center The issues discussed the ethical issues involved in client confidentiality and withdrawal from a case. February 22, 2008
- Bankruptcy Bar Association The issues discussed involved conflicts of interest and disclosure obligations of bankruptcy counsel. February 15, 2008
- International Association of Defense Counsel (IADC) during its satellite trial academy The presentation focused on ethical implications in the area of preparation of witnesses and settlement negotiations. January 25, 2008
- Legal Services of Greater Miami The training focused on issues of confidentiality and conflicts of interest. November 16, 2007
- Greenberg Traurig The training focused on conflicts of interest arising in the representation of corporate clients. November 9, 2007
- Miami-Dade State Attorney's Office The training focused on ethical issue that arises in dealing with witnesses in criminal cases. November 1, 2007